New Depositary Receipt Announcement

BNY MELLON

June 7, 2022

SaverOne 2014 Ltd

SaverOne 2014 is a technology company engaged in the design, development and commercialization of transportation and safety solutions designed to save lives by preventing car accidents resulting from the use of mobile phones while driving. The Company's SaverOne system provides a driver safety solution that can identify and monitor mobile phones located in the driver's vicinity. The Company has three main SaverOne system products: Generation 1.0, which is its first-generation solution for private vehicles, trucks and buses; Generation 2.0, which is its second-generation solution that will replace Generation 1.0; and Generation 3.0 solution, which is being designed as a solution for the OEM market.

Effective Date:	June 7, 2022
Country of Incorporation:	Israel
Exchange:	NASDAQ Stock Market
Type of ADR Program:	Sponsored - Level III
Ticker Symbol:	SVRE
CUSIP Number:	80516T105
Ratio (DR:ORD):	1 : 5
Underlying Share Description:	Ordinary
Industry Classification:	Software&ComputerSvc
Custodian(s):	Bank Hapoalim B.M. Bank Leumi Le-Israel

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

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