New Depositary Receipt Announcement

BNY MELLON

July 19, 2022

AMTD Digital Inc.

AMTD Digital is engaged in the provision of insurance brokerage services and SpiderNet ecosystem solutions services. The Company's operations are organized in two segments: The SpiderNet Ecosystem Solutions segment (provides institutional and corporate clients with paid access to the AMTD SpiderNet ecosystem to enhance their investor communication, investor relations and corporate communication); and the Digital Financial Services segment (provides primarily corporate clients with insurance brokerage services). The Company's clients include digital and traditional financial industries, technology industries, academic institutions, and industry associations. The Company also invests in technology companies.

Effective Date:	July 19, 2022
Country of Incorporation:	Cayman Islands
Exchange:	New York Stock Exchange
Type of ADR Program:	Sponsored - Level III
Ticker Symbol:	HKD
CUSIP Number:	00180N101
Ratio (DR:ORD):	5 : 2
Underlying Share Description:	Ordinary
Industry Classification:	Financial Services
Custodian(s):	Hong Kong and Shanghai Banking Corp.

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

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