

Corporate Action Notice



September 15, 2023

Termination and Exchange

AngloGold Ashanti Limited

ADS CUSIP: 035128206

ADS ISIN: US0351282068

ADS Ticker Symbol: AU

Ratio (ADS: Underlying Shares): 1:1

AngloGold Ashanti Limited ("AGA") announced that all of the Reorganization Conditions outlined as outstanding in the Circular dated July 7, 2023 have now been fulfilled or waived (where permitted), as the case may be.

As a result, the Amended and Restated Deposit Agreement dated as of June 3, 2008 (the "Deposit Agreement") under which the American Depositary Shares ("ADSs") will terminate prior to the opening of business on Monday, September 25, 2023. Upon termination of the Deposit Agreement, all outstanding ADSs shall be converted into a right only to receive from the Company or the Exchange Agent delivery by mandatory exchange of the amount of ordinary shares of AngloGold Ashanti plc ("NewCo") they represent.

Please note below the timetable for the exchange by the Company's Exchange Agent, Computershare Trust Company, N.A.:

ADR Exchange date:	September 25, 2023
Exchange Ratio:	1 NewCo Share for every 1 AGA ADS
ADR CUSIP:	035128206
SHARE CUSIP:	G0378L100
Cancellation Fee:	\$0.00

BNY Mellon's books will be closed on CUSIP 035128206 for issuances and cancellations from the close of business September 19, 2023.

To learn more about Depositary Receipts, please visit our website at adrbnymellon.com.
For Settlement specific inquiries, please contact DRsettlements@bnymellon.com.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

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