Corporate Action Notice

BNY MELLON

November 14, 2023

Exchange

MDxHealth SA
ADS CUSIP: 58286E102
ADS ISIN: US58286E1029
ADS Ticker Symbol: MDXH
Ratio (ADS: Underlying Shares): 1:1 (Effective November 16, 2023)

MDxHealth SA announced its intent to list its ordinary shares directly on NASDAQ.

As a result, each (1) MDxHealth SA American Depositary Shares ("ADSs") will represent the right to receive in exchange one (1) MDxHealth SA share. Registered holders of ADSs evidenced by American Depositary Receipts ("ADRs") must surrender their ADRs to receive delivery of the MDxHealth SA shares. Holders of ADSs in the Direct Registration System or in brokerage accounts will have their ADSs automatically exchanged and need not take any action.

Please note below the timetable for the exchange:

Effective date:	November 27, 2023
Exchange Ratio:	1 "New" share for every 1 "Old" ADS
Old CUSIP:	58286E102
New CUSIP:	B5950S113
Cancellation Fee:	$0.000000

BNY Mellon's books were closed for issuances and cancellations on CUSIP 58286E102 from the close of business November 13, 2023.

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

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