

# Corporate Action Notice



December 7, 2023

## Ratio Change and Reverse Split **\*\*REVISED\*\***

### **Genetic Technologies Limited**

ADR CUSIP: 37185R307

ADR ISIN: US37185R3075

ADS Ticker Symbol: GENE

Ratio (ADS: Underlying Shares): 1:600

Please be advised that Genetic Technologies Limited has announced a share consolidation of one (1) for one hundred (100) existing shares on its ordinary shares in the local market effective December 14, 2023. As a result, BNY Mellon at the direction of Genetic Technologies Limited will change the ratio on the Genetic Technologies American Depositary Receipt ("ADR") program. The ratio will change from one (1) American Depositary share ("ADS") representing six hundred (600) ordinary shares to one (1) ADS representing thirty (30) ordinary shares. The ratio change will occur simultaneously with a one (1) for five (5) reverse stock split on the ADRs.

Effective December 14, 2023, ADR holders of Genetic Technologies Limited will be required on a mandatory basis to surrender their old ADRs to BNY Mellon for cancellation and exchange at a rate of one (1) 'new' ADSs (CUSIP 37185R406) for every five (5) 'old' ADSs (CUSIP 37185R307) surrendered. Holders of ADSs in the Direct Registration System or in brokerage accounts will have their ADSs automatically exchanged and need not take any action. No fraction of an ADS will be issued. BNY Mellon will attempt to sell any fractions and distribute the cash proceeds to holders. A cancellation fee of \$0.022200 per Old ADS surrendered will be charged.

### **Please note below the timetable for the reverse stock split:**

<b>Effective Date:</b>	<b>December 14, 2023</b>
Exchange Rate:	1 new ADSs for every 5 old ADSs
Old CUSIP:	37185R307
New CUSIP:	37185R406
New Ratio:	1 ADS: 30 Ordinary share
Cancellation Fee:	\$0.022200

### **Please note: A ratio change may impact the fees payable by DR investors.**

BNY Mellon's books were closed for all issuance and cancellation transactions on CUSIP# 37185R307 as of the close of business November 30, 2023. BNY Mellon expects to reopen the books on CUSIP# 37185R406 on or about December 22, 2023.

To learn more about Depositary Receipts, please contact [DRBrokerSolutions@bnymellon.com](mailto:DRBrokerSolutions@bnymellon.com) or visit our website at [adrbnymellon.com](http://adrbnymellon.com).

**PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.**

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