

Corporate Action Notice



January 3, 2024

Ratio Change and Reverse Split

Uxin Limited

ADS CUSIP: 91818X207

ADS ISIN: US91818X2071

ADS Ticker Symbol: UXIN

Ratio (ADS: Underlying Shares): 1:30

BNY Mellon, at the direction of Uxin Limited, is announcing a ratio change on the American Depositary Receipt ("ADR") program from one (1) American Depositary Shares ("ADSs") representing thirty (30) ordinary shares to a new ratio of one (1) ADS representing three hundred (300) ordinary shares.

The ratio change will result in a reverse split on the Uxin Limited ADSs on the basis of one (1) new ADS for every ten (10) old ADSs held. The ordinary shares Uxin Limited will not be affected by this change in the ADS to ordinary share ratio.

Effective January 16, 2024, ADR holders of Uxin Limited will be required on a mandatory basis to surrender their old ADSs to BNY Mellon for cancellation at the rate of ten (10) "OLD" ADSs (CUSIP 91818X207) for one (1) "NEW" ADS (CUSIP 91818X306). Holders in the Direct Registration System and in DTC will have their ADSs automatically exchanged and need not take any action. Only whole ADSs will be distributed. BNY Mellon will attempt to sell any fractional ADSs and distribute the cash proceeds to ADR holders.

Please note below the timetable for the reverse stock split:

Effective date:	January 16, 2024
Old CUSIP:	91818X207
Old Ratio:	1 ADS: 30 Ordinary shares
Exchange Ratio:	1 "New" ADS for every 10 "Old" ADSs
New CUSIP:	91818X306
New Ratio:	1 ADS: 300 Ordinary shares

Please note: A ratio change may impact the fees payable by ADR investors.

BNY Mellon's books will be closed for all issuance and cancellation transactions on CUSIP 91818X207 from the close of business January 12, 2024. BNY Mellon anticipates that on January 16, 2024, the books will be opened for all issuance and cancellation transactions on CUSIP 91818X306.

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

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