

# Corporate Action Notice



January 24, 2024

## Ratio Change and Stock Distribution

### **Seven & I Holdings Co., Ltd.**

ADS CUSIP: 81783H105

ADS ISIN: US817832H1059

ADS Ticker Symbol: SVNDY

Ratio (ADS: Underlying Shares): 2:1

Seven & I Holdings Co., Ltd. has announced a three (3) for one (1) stock split on its ordinary shares in the local market effective March 1, 2024. As a result, BNY Mellon will change the ratio on the Seven & I Holdings Co., Ltd. American Depositary Receipt ("ADR") program from two (2) American Depositary Shares ("ADSs") representing one (1) ordinary share to a new ratio of one (1) ADS representing one (1) ordinary share. The ratio change will occur immediately after the stock split resulting in a 50% ADS distribution (1 additional ADS for each 2 ADSs held). BNY Mellon will attempt to sell any fractional ADSs and distribute the cash proceeds to ADR holders.

Please note the following:

ADR Record Date: February 29, 2024

ADR Payable Date: March 1, 2024

ADR Distribution Rate: 50% Distribution (1 additional ADSs for each 2 ADS held)

Issuance Fee: \$0.00

Old ADR Ratio: 2 ADS: 1 Ordinary Share

**New ADR Ratio: 1 ADS: 1 Ordinary Shares**

ADR Effective date: March 1, 2024

First day of trading under the new ratio is expected to be March 4, 2024.

**Please note: A ratio change may impact the fees payable by ADR investors.**

BNY Mellon's books have been closed for all issuance and cancellation transactions from the close of business February 27, 2024. BNY Mellon anticipates that on March 6, 2024, the books will be opened for all issuance and cancellation transactions.

To learn more about DRs, please contact [DRBrokerSolutions@bnymellon.com](mailto:DRBrokerSolutions@bnymellon.com) or visit our website at [adrbnymellon.com](http://adrbnymellon.com).

**PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.**

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