

December 7, 2001

**D E P O S I T A R Y   R E C E I P T S****ATTENTION: WESTERN EUROPE RESEARCH, SALES,  
TRADING AND OPERATIONS STAFF****ADR ANNOUNCEMENT: APPOINTMENT OF  
THE BANK OF NEW YORK AS SUCCESSOR  
DEPOSITARY*****HENKEL KGaA***

Henkel KGaA has appointed The Bank of New York as successor Depositary to Citibank for its ADR program. Henkel is an internationally operating company with a widely diversified product portfolio that includes adhesives, household cleaners, body care products, products for surface treatment and industrial cleaning, and chemical products.

Details are as follows:

COUNTRY:	<b>Germany</b>
SYMBOL:	<b>HENKY</b>
CUSIP:	<b>42550U109</b>
RATIO:	<b>1 ADR: 1 Ordinary Share</b>
EXCHANGE:	<b>OTC</b>
LOCAL CUSTODIAN	<b>Dresdner Bank AG</b>
EFFECTIVE DATE:	<b>December 7, 2001</b>

If you require any additional information please visit our website at **[www.adrbny.com](http://www.adrbny.com)** or feel free to contact:

**New York**

Dan Torrey  
Assistant Vice President  
[Dtorrey@bankofny.com](mailto:Dtorrey@bankofny.com)  
T. (212) 462-6733

**London**

James T. Green  
Vice President  
[Jgreen@bankofny.com](mailto:Jgreen@bankofny.com)  
Tel: 44 20 7964 6080

**[www.adrbny.com](http://www.adrbny.com)**

**THE  
BANK OF  
NEW  
YORK**