



A SECURITIES SERVICING DEPOSITARY RECEIPTS

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

Ratio Change

OLD NEW

Name: Fresenius Medical Care AG & Co. Fresenius Medical Care AG &

KGaA Co. KGaA

Country: Germany Germany

Symbol: Common: FMS Common: FMS

Preferred: FMSPR Preferred: FMSPR

 CUSIP
 Common: 358029106
 Common: 358029106

 Number:
 Preferred: 358029205
 Preferred: 358029205

Exchange: NYSE NYSE

Ratio: 3 ADRs: 1 ORD 1 ADR: 1 ORD

The Bank of New York, as Depositary, has been advised by Fresenius Medical Care AG & Co. KGaA ("FMC") that, pending approval by the German Commercial Registry on June 15, 2007, it will split its ordinary shares on a 3 for 1 basis, effective June 18, 2007.

The current ADS to ORD ratio is 3 ADSs:1 ORD. Following the share split in Germany, effective June 18, 2007 the ratio will be 1 ADS: 1 ORD. The CUSIP will remain the same, systems will be changed and the certificates will be overstamped to reflect the new ratio. Certificates already held by registered holders will not be called in but will assume the new ratio. No action will be necessary on the part of ADR holders.

To learn more about ADRs and issuer programs, please call our marketing desks:

New York
Jason A. Smith
Assistant Treasurer

jasmith@bankofny.com 212 815 3874 Telephone London

Joseph Oakenfold Assistant Vice President joakenfold@bankofny.com 44 207 964 6419 Telephone

This information and data is provided for general informational purposes only: it is not investment advice and should not be used for any investment decisions nor trading purposes. The Bank of New York does not warrant or guarantee the accuracy, timeliness or completeness of this announcement and shall have no liability for investment or other decisions based hereon, including market value loss on the sale or purchase of securities or other instruments or obligations. We do not undertake any obligation to update or amend this information or data. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities. **Please also see "Terms of Use."**