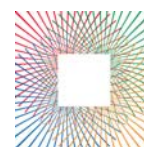


June 18, 2007



The **BANK**
of **NEW YORK**

**A SECURITIES SERVICING
DEPOSITARY RECEIPTS**

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

Par Value Change & Stock Distribution

	OLD	NEW
Name:	Henkel KGaA (Pref)	Henkel KGaA (Pref)
Country:	Germany	Germany
Symbol:	HENGY	HENGY
CUSIP Number:	42550U208	42550U208
Exchange:	OTC	OTC
Ratio:	1 ADR : 1 ORD	1 ADR : 1 ORD

The Bank of New York, as Depositary, has been advised by Henkel KGaA that effective June 18, 2007 both the ordinary and preference shares of Henkel will split on a 3 for 1 basis.

As the result of the share split, as previously announced there will be a 200% stock distribution to holders of record on June 15, 2007. In addition, effective June 18, 2007, the par value of the preference and ordinary shares underlying both the Henkel preference and ordinary American Depositary Shares ("ADSs") will change to EUR 1.00.

The CUSIPs will remain the same. Certificates already held by registered holders will not be called in but will assume the par value. No action will be necessary on the part of ADR holders.

To learn more about ADRs and issuer programs, please call our marketing desks:

New York

Jason A. Smith
Assistant Treasurer
jasmith@bankofny.com
212 815 3874 Telephone

London

Joseph Oakenfold
Assistant Vice President
joakenfold@bankofny.com
44 207 964 6419 Telephone

This information and data is provided for general informational purposes only; it is not investment advice and should not be used for any investment decisions nor trading purposes. The Bank of New York does not warrant or guarantee the accuracy, timeliness or completeness of this announcement and shall have no liability for investment or other decisions based hereon, including market value loss on the sale or purchase of securities or other instruments or obligations. We do not undertake any obligation to update or amend this information or data. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities. **Please also see "Terms of Use."**