June 18, 2007

The BANK of NEW YORK

A SECURITIES SERVICING
DEPOSITARY RECEIPTS

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

Par Value Change & Stock Distribution

	OLD	NEW
Name:	Henkel KGaA (Pref)	Henkel KGaA (Pref)
Country:	Germany	Germany
Symbol:	HENOY	HENOY
CUSIP Number:	42550U208	42550U208
Exchange:	OTC	OTC
Ratio:	1 ADR : 1 ORD	1 ADR : 1 ORD

The Bank of New York, as Depositary, has been advised by Henkel KGaA that effective June 18, 2007 both the ordinary and preference shares of Henkel will split on a 3 for 1 basis.

As the result of the share split, as previously announced there will be a 200% stock distribution to holders of record on June 15, 2007. In addition, effective June 18, 2007, the par value of the preference and ordinary shares underlying both the Henkel preference and ordinary American Depositary Shares ("ADSs") will change to EUR 1.00.

The CUSIPs will remain the same. Certificates already held by registered holders will not be called in but will assume the par value. No action will be necessary on the part of ADR holders.

To learn more about ADRs and issuer programs, please call our marketing desks:

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