

July 10, 2007



The BANK
of NEW YORK

**A SECURITIES SERVICING
DEPOSITARY RECEIPTS**

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

Reverse Stock Split

OLD

NEW

Name:	Realtek Semiconductor Corp.	Realtek Semiconductor Corp.
Country:	Taiwan	Taiwan
CUSIP	RegS: 756063202	RegS: 756063400
Number:	144A: 756063103	144A: 756063301
Exchange:	RegS: Luxembourg Stock Exchange 144A: PORTAL	RegS: Luxembourg Stock Exchange 144A: PORTAL
Ratio:	1 ADR : 4 ORDs	1 ADR : 4 ORDs

Please be advised that Realtek has affected a Capital Reduction in Taiwan. Ordinary shareholders will receive a capital return of NT\$5 (less withholding tax) per share and then undergo a 1 for 2 reverse stock split on the GDRs. As a result the GDR holders will be required to cancel their 'OLD' GDRS and exchange them at a rate of 1 'NEW' for every 2 'OLD', plus a capital return in USD net of the withholding tax and depositary fees and expenses.

The ratio of one (1) Global Depositary Share ("GDS") representing four (4) ordinary shares remains the same. Holders of Realtek Semiconductor are required on a mandatory basis to surrender their GDRs for cancellation and exchange their "Old" GDSs (CUSIP #: 756063103 and 756063202) for the "New" GDSs (CUSIP #: 756063301 and 756063400). Only whole GDSs will be distributed. GDR holders will be charged a cancellation fee of \$0.025 for each GDS surrendered.

Gross Rate per GDS:	\$0.61106
Withholding Tax:	\$0.00034
Cancellation Fee:	<u>\$0.02500</u>
Net Rate per GDS:	\$0.58572

GDR Payable Date:	July 13, 2007
Effective Date:	July 13, 2007

To learn more about ADRs and issuer programs, please call our marketing desks:

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