

February 15, 2008



THE BANK OF NEW YORK MELLON

SECURITIES SERVICING
DEPOSITARY RECEIPTS

Corporate Actions

ATTENTION: International Research, Sales, Trading and Operations Staff

Record Date Announcement – Unregistered Rights Offering

Name: Société Générale

Country: France

Symbol: SCGLY

CUSIP Number: 83364L109

Exchange: OTC

Ratio: 5 ADR : 1 ORDs

Societe Generale has announced a distribution of Rights to holders of its ordinary shares. The rate of distribution is 1 Right for every 1 ordinary share held on the foreign record date of February 20, 2008.

Because the Rights will not be registered under the United States Securities Act of 1933, we are not permitted to pass the Rights on to the holders of American Depositary Receipts ("ADRs"). Therefore, The Bank of New York will attempt to sell the Rights in the market in France. The proceeds from the sale of the Rights, if any such proceeds are received, will be distributed to the ADR holders of Societe Generale.

The Bank of New York wishes to establish February 20, 2008 as the ADR record date with a payable date and rate to be announced at a later date. As it is the case that we are unable to provide a cash rate payable to ADR holders at this time, we expect the placement of due bills upon Societe Generale ADR trades. Upon the completion of our sale in the local market, we will announce a cash distribution rate in due course.

Approximate Gross Rate per ADS:	TBA
Depositary Fee:	TBA
Approximate Net Rate per ADS:	TBA

For additional information, please visit our website at www.adrbny.com or contact:

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