Issuer Services
DEPOSITARY RECEIPTS

July 16, 2008

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

Final Subscription Rate for the Open Offer

Name:	Barclays PLC
Country:	United Kingdom
Symbol:	BCS
CUSIP Number:	06738E204
Exchange:	NYSE
Ratio:	1 DR : 4 ORDs

The final subscription rate for the Open Offer which expired on July 14, 2008 has been set at $23.05922516 per new ADS.

This rate is comprised of the subscription of GBP11.28 (which is four times the subscription price of GBP 2.82 per ordinary share as 1 ADS represents 4 ordinary shares) plus Stamp Duty Reserve Tax of 1.5% of the subscription price exchanged at a rate of $2.0123 per pound sterling and the depositary's issuance fee of $0.02 per ADS.

As holders initially deposited $24.45 per new ADS, The Bank of New York Mellon will refund $1.39077484 per ADS to holders who subscribed into the offer.

New York
Jason A. Smith
Assistant Treasurer
Jason.Smith@bnymellon.com
212 815 3874 Telephone

London
Damon Rowan
Assistant Treasurer
Damon.Rowan@bnymellon.com
44 207 964 6419 Telephone

THE BANK OF NEW YORK MELLON