

## Issuer Services DEPOSITARY RECEIPTS

June 4, 2009

## **Corporate Action**

ATTENTION: International Research, Sales, Trading and Operations Staff

Cash Distribution Resulting From the Sale of Rights - Final Notice

Name: Bankinter S.A.

Country: Spain

Symbol: BKNTY

CUSIP Number: 066460304

Exchange: OTC

Ratio: 1 DRS : 1 ORD

As previously announced on May 18, 2009, Bankinter S.A has announced a distribution of rights to holders of ordinary shares. The rate of distribution was 1 (one) right for every 1 (one) ordinary share held on the foreign record date of May 18, 2009.

Because the rights were not registered under the United States Securities Act of 1933, we are not permitted to pass the rights on to the holders of American Depositary Receipts ("ADRs"). Therefore, The Bank of New York Mellon will attempt to sell the rights in the local market. The proceeds from the sale of the rights, if any such proceeds are received, will be distributed to the ADR holders of Bankinter S.A.

The Bank of New York Mellon established **May 22**, **2009** as the ADR record date. The ADR payable date will be **June 11**, **2009**.

The final rate of distribution is as follows:

Gross Rate per ADS: \$0.738202
Depositary fee deducted per ADS: - \$0.00000
Net payment per ADS: \$0.738202

To learn more about ADRs and issuer programs, please call our marketing desks:

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