



Issuer Services DEPOSITARY RECEIPTS

June 10, 2009

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

Cash Distribution Resulting from the Sale of Rights

| Name: | 3i Group PLC |
|----------------------|----------------|
| Country: | UNITED KINGDOM |
| CUSIP Number: | 88579N105 |
| Exchange: | OTC |
| Ratio: | 2 ADRs : 1 ORD |

3i Group PLC announced a distribution of rights to its ordinary shareholders. The rights were allocated as follows: Nine (9) rights were issued for every seven (7) ordinary shares held as of close of business May 26, 2009. Since the offer was not extended to the DR holders of 3i Group PLC., The Bank of New York Mellon sold the rights in the local market. As a result, the proceeds received from the sale will be distributed to the DR holders of 3i Group PLC. The following dates have been established for this corporate action:

Books closed period: May 26, 2009 - June 16, 2009 (Both days inclusive for all ordinary shares deposits)
Foreign Record Date: May 26, 2009
ADR Record Date: June 16, 2009
ADR Payable Date: June 26, 2009

The final cash distribution rate is as follows:

| | |
|----------------------------------|--------------------|
| Gross Rate per ADS: | \$1.131576 |
| Depositary Fee deducted per ADS: | <u>-\$0.020000</u> |
| Net Rate per ADS: | \$1.111576 |

To learn more about ADRs and issuer programs, please call our marketing desks:

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