



Issuer Services DEPOSITARY RECEIPTS

June 22, 2009

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

Cash Distribution Resulting From the Sale of Rights

| Name: | Lloyds Banking Group plc |
|----------------------|--------------------------|
| Country: | United Kingdom |
| Symbol: | LYG |
| CUSIP Number: | 539439109 |
| Exchange: | NYSE |
| Ratio: | 1 ADR: 4 ORDs |

As previously announced, Lloyds Banking Group plc ("Lloyds") conducted an offer to holders of its Ordinary Shares the right to purchase additional Ordinary Shares. Neither the entitlement nor the new shares have been or will be registered in the United States. ADR holders were ineligible to participate, but could receive the proceeds raised from the Rump Placing in excess of the offer price (plus expenses) on a pro rata basis.

The local record date was May 13 and the offer launched May 20. We declared May 21 as a record date. Please find below the final cash distribution rate to be distributed to the DR holders of Lloyds:

Foreign Record Date: May 13, 2009

ADR Record Date: May 21, 2009

ADR Payable Date: June 30, 2009

Gross Rate per ADS: \$0.867740

Depositary Fee: \$0.020000

Net Rate per ADS: \$0.847740

We have been informed that the ex date will be tomorrow, June 23, 2009. Books will remain closed for deposits, but ADR issuances can be completed upon receipt of a deposit certification until December 7, 2009.

To learn more about ADRs and issuer programs, please call our marketing desks:

New York

Jason Smith

Assistant Treasurer

Jason.Smith@bnymellon.com

212-815-3874

Hong Kong

Joe Oakenfold

Vice President

Joe.Oakenfold@bnymellon.com

+852-2840-9717

London

Damon Rowan

Assistant Treasurer

Damon.Rowan@bnymellon.com

+44-207-964-6527

This information and data is provided for general informational purposes only; it is not investment advice and should not be used for any investment decisions nor trading purposes. The Bank of New York Mellon does not warrant or guarantee the accuracy, timeliness or completeness of this announcement and shall have no liability for investment or other decisions based hereon, including market value loss on the sale or purchase of securities or other instruments or obligations. We do not undertake any obligation to update or amend this information or data. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities. **Please also see "Terms of Use".**



THE BANK OF NEW YORK MELLON