



Issuer Services DEPOSITARY RECEIPTS

June 23, 2009

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

Cash Distribution Resulting From the Sale of Rights - Revised

Name:	Lloyds Banking Group plc
Country:	United Kingdom
Symbol:	LYG
CUSIP Number:	539439109
Exchange:	NYSE
Ratio:	1 ADR: 4 ORDs

As previously announced, Lloyds Banking Group plc ("Lloyds") conducted an offer to holders of its Ordinary Shares the right to purchase additional Ordinary Shares. Neither the entitlement nor the new shares have been or will be registered in the United States. ADR holders were ineligible to participate, but could receive the proceeds raised from the Rump Placing in excess of the offer price (plus expenses) on a pro rata basis.

The local record date was May 13 and the offer launched May 20. We declared May 21 as a record date. Please find below the final cash distribution rate to be distributed to the DR holders of Lloyds:

Foreign Record Date: May 13, 2009

ADR Record Date: May 21, 2009

ADR Payable Date: June 30, 2009

Gross Rate per ADS: \$0.867740

Depositary Fee: \$0.020000

Net Rate per ADS: \$0.847740

We have been informed that the ex date will be tomorrow, June 24, 2009. Books will remain closed for deposits, but ADR issuances can be completed upon receipt of a deposit certification until December 7, 2009.

To learn more about ADRs and issuer programs, please call our marketing desks:

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