

## Issuer Services DEPOSITARY RECEIPTS

July 17, 2009

## **Corporate Action**

ATTENTION: International Research, Sales, Trading and Operations Staff

Cash Distribution Resulting From the Sale of Rights

Name: Holcim Ltd

Country: Switzerland

Symbol: HCMLY

CUSIP Number: 434741203

Exchange: OTC

Ratio: 5 ADRs : 1 ORDs

Holcim Ltd announced a distribution of rights to its ordinary shareholders. The rights were allocated as follows: One (1) Holcim right was issued for every one (1) Holcim Ltd ordinary share held as of the foreign record date of July 9, 2009.

Since the offer was not extended to the DR holders of Holcim Ltd, The Bank of New York Mellon sold the rights in the local market. As a result, the proceeds received from the sale will be distributed to the DR holders of Holcim Ltd.

The following dates have been established for this corporate action:

Books Closed Period: July 10, 2009 - July 27, 2009

Foreign Record Date: July 9, 2009 ADR Record Date: July 27, 2009 ADR Payable Date: August 7, 2009 The final rate of distribution is as follows:

 Gross Rate per ADS:
 \$0.295761

 Depositary Fee:
 \$0.020000

 Net Rate per ADS:
 \$0.275761

To learn more about ADRs and issuer programs, please call our marketing desks:

New YorkHong KongLondonJason SmithJoe OakenfoldDamon RowanAssistant TreasurerVice PresidentAssistant TreasurerJason.Smith@bnymellon.comJoe.Oakenfold@bnymellon.comDamon.Rowan@bnymellon.com

212-815-3874 +852-2840-9717 +44-207-964-6527

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