



## Issuer Services DEPOSITARY RECEIPTS

August 14, 2009

### Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

#### Revised Termination Notice

<b>Name:</b>	UkrRos, OJSC Sugar Union - Reg. S
<b>Country:</b>	Ukraine
<b>Symbol:</b>	-----
<b>CUSIP Number:</b>	903729101
<b>Exchange:</b>	-----
<b>Ratio:</b>	1 ADR : 10 ORDs

You are hereby notified, that The Bank of New York Mellon (the "Depositary") will terminate the Deposit Agreement, dated July 20, 2007, between UkrRos, OJSC Sugar Union, The Bank of New York Mellon, as Depositary, and the Owners and Beneficial Owners of Global Depositary Shares ("GDSs") (the "Deposit Agreement"). As a result, the existing GDR facility will be terminated, effective 5:00 pm (Eastern Time) on October 16, 2009.

Terms used in this Notice and not otherwise defined therein shall have the meanings set forth in the Deposit Agreement.

To learn more about ADRs and issuer programs, please call our marketing desks:

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