



Issuer Services DEPOSITARY RECEIPTS

October 30, 2009

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

Cash Distribution Resulting from the Sale of Rights

Name:	Société Générale
Country:	France
Symbol:	SCGLY
CUSIP Number:	83364L109
Exchange:	OTC
Ratio:	5 ADR : 1 ORDs

Société Générale announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 1 Rights were issued for every 1 Common share(s) held as of the local record date of Oct 07, 2009.

The Société Générale Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Société Générale.

BNY Mellon has established the following:

DR Record Date: Oct 07, 2009

DR Payment Date: Nov 09, 2009

Gross Rate per DS: \$0.794470

Depositary Fee per DS: \$0.000000

Net Rate per DS: \$0.794470

To learn more about ADRs and issuer programs, please call our marketing desks:

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