



## Issuer Services DEPOSITARY RECEIPTS

November 2, 2009

### Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

#### Cash Distribution Resulting from the Sale of Rights (Preliminary Announcement)

<b>Name:</b>	First Pacific Company Limited
<b>Country:</b>	Hong Kong
<b>Symbol:</b>	FPAFY
<b>CUSIP Number:</b>	335889200
<b>Exchange:</b>	OTC
<b>Ratio:</b>	1 ADR : 5 ORDs

First Pacific Company Limited has announced a distribution of rights to holders of First Pacific Company Limited ordinary shares. The rate of distribution is One (1) right for every Five (5) ordinary shares held as of close of business on the local record date of October 30, 2009.

Because the rights were not registered under the United States Securities Act of 1933, we are not permitted to pass the rights on to the holders of American Depositary Receipts ("ADRs"). Therefore, BNY Mellon will attempt to sell the rights in the local market. The proceeds from the sale of the rights, if any such proceeds are received, will be distributed to the ADR holders of First Pacific Company Limited.

**BNY Mellon established November 4, 2009** as the ADR record date with a payable date and rate to be announced at a later date. As it is the case that we are unable to provide a rate payable to shareholders, we expect the placement of due bills upon First Pacific Company Limited trades. Upon the completion of our sale in the local market, we will announce a cash distribution rate in due course.

ADR Payable Date	TBA
Approximate Gross Rate per ADS:	TBA
Depositary Fee:	TBA
Approximate Net Rate per ADS:	TBA

To learn more about ADRs and issuer programs, please call our marketing desks:

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