

DEPOSITARY RECEIPTS

NEW DR ANNOUNCEMENT

May 16, 2016

The Trendlines Group Ltd.

Trendlines Group invests in and develops technology-based companies in the medical and agricultural fields with a view towards successful exits in the marketplace. Exits may take the form of merger and acquisition transactions, listing on public stock exchanges and other dispositions of its holdings. The Company operates principally through two operating subsidiaries: Trendlines Medical, which focuses on the discovery and development of novel and disruptive medical devices and technologies; Trendlines Agtech, which is focused on the discovery and development of new agricultural and food technologies, and its own internal innovation center, Trendlines Labs, which invents and develops technologies.

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| Effective Date: | May 16, 2016 |
| Country of Incorporation: | Israel |
| Exchange: | OTC |
| Type of ADR Program: | Sponsored - Level I |
| Ticker Symbol: | TRNLY |
| CUSIP Number: | 89487L108 |
| Ratio (DR:ORD): | 1 : 50 |
| Underlying Share Description: | Common |
| Industry Classification: | Tech.Hardware&Equip. |
| Custodian(s) : | Hong Kong and Shanghai Banking Corp. (SG) DBS Bank |

To learn more about ADRs and issuer programs, please call our marketing desks:

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