



November 25, 2009

Cash Distribution Resulting from the Sale of Unregistered Rights

Name	First Pacific Company Limited
Country	Hong Kong
Symbol	FPAFY
CUSIP	335889200
Exchange	OTC
Ratio	1 ADR : 5 ORDs

As previously announced on October 30, 2009, First Pacific Company Limited has announced a distribution of rights to holders of First Pacific Company Limited ordinary shares. The rate of distribution is One (1) right for every Five (5) ordinary shares held as of close of business on the local record date of October 30, 2009.

Because the rights were not registered under the United States Securities Act of 1933, we were not permitted to pass the rights on to the holders of American Depository Receipts ("ADRs"). Therefore, BNY Mellon sold the rights in the local market. The proceeds received from the sale of the rights, will now be distributed to the ADR holders of First Pacific Company Limited.

The final cash distribution rate is as follows:

Final Gross Rate per ADS: \$0.075281
Depository Fee: \$0.010000
Final Net Rate per ADS: \$0.065281

The following dates have been established for this corporate action:

Books closed period: October 30, 2009 - November 30, 2009 (Both days inclusive for all ordinary shares deposits).

Foreign Record Date: October 30, 2009

ADR Record Date: November 4, 2009

ADR Payable Date: December 3, 2009

DTC due bill period: November 5, 2009 - November 30, 2009

To learn more about Depository Receipts and issuer programs, please contact our marketing desks:

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