

Corporate Action Notice

December 9, 2009

Cash Distribution Resulting from the Sale of Rights

Name	Lloyds Banking Group plc
Country	United Kingdom
Symbol	LYG
CUSIP	539439109
Exchange	NYSE
Ratio	1 ADR : 4 ORDs

Lloyds Banking Group plc announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 1.34 Rights were issued for every 1 Common share(s) held as of the local record date of Nov 20, 2009.

The Lloyds Banking Group plc Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Lloyds Banking Group plc.

BNY Mellon has established the following:

DR Record Date: Nov 25, 2009

DR Payment Date: Dec 18, 2009

Gross Rate per DS: \$1.448602

Depository Fee per DS: \$0.020000

Net Rate per DS: \$1.428602

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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