

Corporate Action Notice

February 5, 2010

Ratio Change and 300% ADR Distribution

	OLD	NEW
Name	Komatsu Ltd.	Komatsu Ltd.
Country	Japan	Japan
Symbol	KMTUY	KMTUY
CUSIP	500458401	500458401
Exchange	OTC	OTC
Ratio	1 ADR :4 ORDs	1 ADR :1 ORDs

Please be advised that Komatsu Ltd. announced a ratio change to be effective on February 16, 2010. As such, BNY Mellon, as depository bank for the ADRs representing deposited shares of Komatsu Ltd. will amend the ADR ratio from 1 ADR representing four (4) shares to 1 ADR representing one (1) share. The ratio change is a result of a simultaneous 300 % ADR distribution.

Note below the timetable for the ratio change and stock distribution and further details:

2/12/2010 - Record Date for the 300% stock distribution on the ADRs

2/16/2010 - ADR Payable date for the 300% stock distribution

2/16/2010 - Effective date of 1:1 ratio

There will be no mandatory exchange of stock. Our existing inventory of ADR certificates for the program will be over-stamped to reflect the new ratio. **No action is required by ADR holders.**

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