

March 31, 2010

Ratio Change & Forward Split Notice

	OLD	NEW
Name	BRF - Brasil Foods S.A.	BRF – Brasil Foods S.A.
Country	Brazil	Brazil
Symbol	BRFS	BRFS
CUSIP	10552T107	10552T107
Exchange	NYSE	NYSE
Ratio	1 ADR : 2 ORDs	1 ADR : 1 ORDs

BRF Brasil Foods S.A. (“Brasil Foods”) has notified BNY Mellon that the company will undertake a 100% forward split in Brazil. In addition, the Company has instructed us, as the Depositary, to effect on April 7, 2010, an ADR ratio change from one (1) ADS representing two (2) shares to one (1) ADS representing one (1) share which will be offset by a 300% ADS distribution. As such, ultimately, on the payable date there will be a 4 for 1 forward split on the ADRs.

There will be no mandatory exchange of stock. Our existing inventory of ADR certificates for the program will be over-stamped to reflect the new ratio.

No action is required by ADR holders.

Below please find further details in regards to the sequence of the events:

Record date: April 6, 2010

Effective date/Payable date: April 7, 2010

Please be advised that there will be a Depositary’s issuance fee of \$0.033 per DR issued.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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