Corporate Action Notice



November 15, 2010

Name Change Notice

<u>Raiffeisen International Bank-Holding AG - Name Change to - Raiffeisen Bank</u> <u>International AG</u>

Please be advised that Raiffeisen International Bank-Holding AG announced a name change to Raiffeisen Bank International AG.

The current CUSIP number and Ticker Symbol will remain the same.

DR CUSIP: 750732109 DR ISIN: US7507321096 DR Ticker Symbol: RAIFY

Ratio (DRs:Underlying Shares): 4:1

The effective date for the changes was November 12, 2010.

DR holders need not take any action. Existing DR certificates will assume the new parameters and will not be subject to a mandatory exchange.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

New York	London	Hong Kong
Jason Smith	Damon Rowan	Joe Oakenfold
Vice President	Vice President	Vice President
+1 212 815-3874	+44 207 964 6527	+852 2 840 9717
jason.smith@bnymellon.com	damon.rowan@bnymellon.com	joe.oakenfold@bnymellon.com

This information and data is provided for general purposes only; it is not investment advice and should not be used for any investment decisions nor trading purposes. BNY Mellon does not warrant or guarantee the accuracy, timeliness or completeness of this announcement and shall have no liability for investment or other decisions based hereon, including market values loss on the sales or purchase of securities or other instruments or obligations. We do not undertake any obligation to update or amend this information or data. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.