

Corporate Action Notice

November 24, 2010

Cash Distribution Resulting from the Sale of Rights

Re: Bank of China / CUSIP# 06426M104

Symbol: BACHY Ratio: 1 DR for 25 ORD

Bank of China announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 1 Right was issued for every 10 Common share(s) held as of the local record date of Nov 8, 2010.

The Bank of China Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Bank of China.

BNY Mellon has established the following:

DR Record Date:	Dec 03, 2010
DR Payment Date:	Dec 13, 2010
Gross Rate per DS:	\$0.497632
Depository Fee per DS:	<u>\$0.048000</u>
Net Rate per DS:	\$0.449632

NOTE:

BNY Mellon has established the following dates for this corporate action:

Books will be closed from Nov 09, 2010 and will reopen on Dec 06, 2010 for Issuance transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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