

# Corporate Action Notice



November 30, 2010

## Cash Distribution Resulting from the Sale of Rights

**Re: China Construction Bank/ CUSIP# 168919108**

**Symbol: CICHY Ratio: 1 DR for 50 ORD**

China Construction Bank announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 0.7 Rights were issued for every 10 Common share(s) held as of the local record date of Nov 11, 2010.

The China Construction Bank Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of China Construction Bank.

BNY Mellon has established the following:

<b>DR Record Date:</b>	<b>Dec 10, 2010</b>
<b>DR Payment Date:</b>	<b>Dec 17, 2010</b>
<b>Gross Rate per DS:</b>	<b>\$1.204376</b>
<b>Depository Fee per DS:</b>	<b><u>\$0.050000</u></b>
<b>Net Rate per DS:</b>	<b>\$1.154376</b>

### NOTE:

BNY Mellon has established the following dates for this corporate action:

Books will be closed from Nov 12, 2010 and will reopen on Dec 13, 2010 for Issuance transactions.

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To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

#### ***New York***

Jason Smith  
Vice President  
+1 212 815-3874  
jason.smith@bnymellon.com

#### ***London***

Damon Rowan  
Vice President  
+44 207 964 6527  
damon.rowan@bnymellon.com

#### ***Hong Kong***

Joe Oakenfold  
Vice President  
+852 2 840 9717  
joe.oakenfold@bnymellon.com

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