

Corporate Action Notice

December 15, 2010

Cash Distribution Resulting from the Sale of Rights

Re: Dah Sing Financial Group / CUSIP# 23376M109

Symbol: DSFGY Ratio: 1 DR for 3 ORD

Dah Sing Financial Group announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 1 Right was issued for every 8 Common share(s) held as of the local record date of Nov 23, 2010.

The Dah Sing Financial Group Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Dah Sing Financial Group.

BNY Mellon has established the following:

DR Record Date:	Dec 27, 2010
DR Payment Date:	Jan 06, 2011
Gross Rate per DS:	\$0.756250
Depositary Fee per DS:	<u>\$0.050000</u>
Net Rate per DS:	\$0.706250

NOTE:

BNY Mellon has established the following dates for this corporate action:

Books will be closed from Nov 23, 2010 and will reopen on Dec 28, 2010 for Issuance transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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