

December 17, 2010

Ratio Change and Stock Distribution

RE: China Construction Bank Corporation– Un-sponsored

DR CUSIP: 168919108

DR ISIN: US1689191088

DR Ticker Symbol: CICHY

Ratio (DRs:Underlying Shares): 1 : 50

Please be advised that The Bank of New York Mellon, as Depositary, will change the ratio of the China Construction Bank Corporation Depositary Receipt (“DR”) program from 1 DS representing 50 Ordinary shares to 1 DS representing 20 Ordinary shares.

The ratio change will occur simultaneously with a 150% DS distribution (or 1.5 additional DSs for each 1 DS held).

Please note the following:

DR Record Date: December 24, 2010

DR Payable Date: December 27, 2010

DR Distribution Rate: 150% Distribution (or 1.5 additional DSs for each 1 DS held).

Old DR Ratio: 1 DR : 50 Ordinary shares

New DR Ratio: 1 DR : 20 Ordinary shares

Effective date for DR ratio change: December 28, 2010

Please note: A ratio change may impact the fees payable by ADR investors.

Books will be closed from December 27, 2010 and will reopen on December 31, 2010 for Issuance and Cancellation transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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