Corporate Action Notice



January 13, 2011

Spin-Off

Name: ArcelorMittal - New York Share

ADR CUSIP: 03938L104 Ratio: 1 DRS for 1 ORD

Symbol: MT

BNY Mellon has been notified that subject to the approval at a shareholder meeting to be held on January 25, 2011, holders of ArcelorMittal will be entitled to receive an allocation of 1 new Aperam New York Registry Shares (NYRS) for each 20 ArcelorMittal NYRS held over record date January 28, 2011. The Aperam shares will be distributed by Citibank ADRs.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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