Corporate Action Notice

BNY MELLON
DEPOSITARY RECEIPTS

February 11, 2011

Corpbanca S.A. - Ratio change and stock distribution

ADS CUSIP: 21987A209
ADS ISIN: US 21987A2096
ADR Ticker: BCA
ADS Ratio: 1:5000 (current)

The BNY Mellon has been instructed to change the current ratio of the Corpbanca Depositary Receipts (DR) Facility from one (1) Depositary Share representing five-thousand (5000) Common shares to one (1) Depositary Share representing one-thousand five hundred (1500) Common shares. As a result, there will be a a 233.3333% stock distribution to existing DR holders.

Below please find a summary of the relevant details:

Old Ratio 1 DR: 5000 Common shares
New Ratio 1 DR: 1500 Common shares

Stock Distribution Rate: 233.3333%

DR Record Date: February 18, 2011
DR Payable Date: February 22, 2011

There is no corporate action on the underlying shares and there will be no change in CUSIP number. No cash-in-lieu will be paid to the holders. The DR facility will remain closed from February 22, 2011 to February 25, 2011 for issuances and ordinary applies. The DR facility will reopen on February 28, 2011.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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