

## Revised Corporate Action Notice – New Ticker Symbol



March 18, 2011

**Sumitomo Trust & Banking Co., Ltd.**  
**CUSIP # 865625206**  
**DR Symbol: STBUY**

### Mandatory Exchange

Sumitomo Trust & Banking Co., Ltd. ("STB") and Chuo Mitsui Trust Holdings, Inc. ("CMTH") have agreed to conduct a statutory share exchange in which shareholders of STB will become shareholders of CMTH and STB will become a wholly owned subsidiary of CMTH. Effective April 1, 2011, the ordinary shares of STB will undergo a mandatory exchange into shares of CMTH in Japan at a rate of 1.49 CMTH shares for every 1 share of STB. In addition to the share exchange, the new combined entity will be renamed Sumitomo Mitsui Trust Holdings, Inc. ("SMTH"). The Bank of New York Mellon has been appointed sponsored depositary bank for the American Depositary Receipts ("ADRs") of Sumitomo Mitsui Trust Holdings, Inc.

As a result, effective April 1, 2011 holders of American Depositary Shares ("ADSs") of STB will be required to surrender their ADRs on a mandatory basis for cancellation in order to receive new ADRs of Sumitomo Mitsui Trust Holdings, Inc. as follows:

#### Pertinent Details:

**(Old)Sumitomo Trust & Banking Co., Ltd.**  
**CUSIP # 865625206**  
**Ratio 1 ADS : 1 ordinary share**  
**Ticker Symbol: STBUY**

**(New) Sumitomo Mitsui Trust Holdings, Inc.**  
**CUSIP # 86562X106**  
**Ratio 1 ADS : 1 ordinary share**  
**Ticker Symbol: SUTNY**

**ADS exchange rate:** 1.49 new Sponsored SMTH ADSs for every 1 old STB ADS  
**ADR Effective Date:** April 1, 2011

Fractional ADSs of SMTH will not be issued. Holders entitled to fractional ADSs of SMTH will receive cash in lieu of fractions at a rate to be determined.

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To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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