

Revised Corporate Action Notice - New Ticker Symbol



March 30, 2011

Un-sponsored to Sponsored Exchange

Please be advised The Bank of New York Mellon ("BNY Mellon") has been appointed sponsored Depository bank for Chuo Mitsui Trust Holdings, Inc. ("CMTH"), to be renamed Sumitomo Mitsui Trust Holdings, Inc. The name change is the result of a statutory share exchange that will result in the shareholders of Sumitomo Trust & Banking Co. Ltd. ("STB") becoming shareholders of CMTH and STB becoming a wholly owned subsidiary of CMTH. The new combined entity will be renamed Sumitomo Mitsui Trust Holdings, Inc. effective April 1, 2011.

As a result, BNY Mellon is announcing the mandatory exchange of the unsponsored American Depositary Receipts ("ADRs") into sponsored ADRs as follows:

Effective Date – April 1, 2011

OLD: Chuo Mitsui Trust Holdings, Inc. (Un-sponsored ADRs)

Country: Japan

Symbol: CMTDY

CUSIP: 17133T100

Ratio: 1 ADS: 2 Ordinary Shares

NEW: Sumitomo Mitsui Trust Holdings, Inc. ("SMTH") (Sponsored ADRs)

Country: Japan

Symbol: SUTNY

CUSIP: 86562X106

Ratio: 1 ADS: 1 Ordinary Share

Exchange Ratio – 2 new ADSs of SMTH for every 1 old ADS of CMTH.

Beginning on April 1, 2011 registered holders must surrender their old unsponsored ADR certificates of Chuo Mitsui Trust Holdings, Inc. (CUSIP: 17133T100) on a mandatory basis to BNY Mellon for cancellation in order to receive the new sponsored ADRs of SMTH (CUSIP: 86562X106) at the rate of 2 (two) new sponsored American Depositary Shares ("ADSs") of SMTH for every 1 (one) unsponsored ADS of CMTH.

NOTE:

The Bank of New York Mellon's books for the unsponsored ADSs of CMTH will be closed indefinitely for all transactions beginning at close of business March 31, 2011.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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