

April 14, 2011

Cash Distribution Resulting from the Sale of Rights

Bankinter, S.A. - Cash Distribution Resulting from the Sale of Rights

DR CUSIP: 066460304

DR ISIN: US0664603042

DR Ticker Symbol: BKNIIY

Ratio (DRs:Underlying Shares): 1:1

Bankinter, S.A. announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 1 Right(s) were issued for every 1 Common share(s) held as of the local record date of Mar 31, 2011.

The Bankinter, S.A. Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Bankinter, S.A..

BNY Mellon has established the following:

DR Record Date: Apr 25, 2011

DR Payment Date: May 05, 2011

Gross Rate per DS: \$0.035959

Depositary Fee per DS: \$0.000000

Net Rate per DS: \$0.035959

BNY Mellon has established the following dates for this corporate action:

Books will be closed from April 1, 2011 and will reopen on April 26, 2011 for Issuance

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

New York

Jason Smith

Vice President

+1 212 815-3874

jason.smith@bnymellon.com

London

Damon Rowan

Vice President

+44 207 964 6527

damon.rowan@bnymellon.com

Hong Kong

Joe Oakenfold

Vice President

+852 2 840 9717

joe.oakenfold@bnymellon.com

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