

# Corporate Action Notice

June 7, 2011

## Cash Distribution Resulting from the Sale of Rights

### Suzano Papel e Celulose S.A. - Cash Distribution Resulting from the Sale of Rights

DR CUSIP: 86959K105

DR ISIN: US86959K1051

DR Ticker Symbol: SUZBY

Ratio (DRs:Underlying Shares): 1:3

Suzano Papel e Celulose S.A. announced a distribution of rights to its preferred shareholders. The rights were allocated as follows: 0.00301544 rights were issued for every 1 preferred share held as of the local record date of May 12, 2011.

The Suzano Papel e Celulose S.A. rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Suzano Papel e Celulose S.A.

### **BNY Mellon has established the following:**

<b>DR Record Date:</b>	<b>June 13, 2011</b>
DR Payment Date:	June 23, 2011
Gross Rate per DS:	\$0.000675
Depositary Fee per DS:	<u>\$0.000080</u>
<b>Net Rate per DS:</b>	<b>\$0.000595</b>

BNY Mellon has established the following dates for this corporate action:

Books will be closed from May 18, 2011 and will reopen on June 14, 2011 for Issuance transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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BNY Mellon may have utilized an affiliate broker in this transaction. If an affiliate broker was used, the broker would have been paid their customary fees and expenses for their services.

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