

December 22, 2011

## Seven Bank Ltd – Ratio Change

DR CUSIP: 81782G108

DR ISIN: US81782G1085

DR Ticker Symbol: SVNBY

Ratio (DRs:Underlying Shares): 50 : 1

Please be advised that Seven Bank Ltd has announced a stock distribution in the local market of 999 new shares for every 1 share held on November 30, 2011 (or a 1000 for 1 stock split).

As a result, effective December 19, 2011, BNY Mellon will change the ratio on the Seven Bank Ltd ADR program from 1 ADSs representing one-fiftieth of one (1/50) ordinary share to the new ratio of 1 ADS representing 10 ordinary share.

Old Ratio: 50 ADS : 1 Ord

New Ratio: 1 ADS : 10 Ord

There will be no mandatory exchange of stock. Our ADR inventory will automatically represent the new ratio. There will be no change in CUSIP.

**Please note: A ratio change may impact the fees payable by ADR investors.**

Books will be closed from December 1, 2011 and will reopen on December 19, 2011 for issuance and cancellations of Seven Bank Ltd ADRs.

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To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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