

January 30, 2012

Swire Pacific Limited Class A- Cash Distribution Resulting from the Sale of Swire Properties Shares

DR CUSIP: 870794302

DR ISIN: US8707943028

DR Ticker Symbol: SWRAY

Ratio (DRs:Underlying Shares): 1:1

Swire Pacific Limited announced a distribution of Swire Properties Shares to its Common shareholders. The Shares were allocated as follows: 7 Swire Properties Shares were issued for every 10 Class A Common shares held as of the local record date of Jan 05, 2012.

The Swire Properties Shares were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Shares on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Shares in the local market and the proceeds received from the sale will be distributed to the DR holders of Swire Pacific Limited.

BNY Mellon has established the following dates for this corporate action:

DR Record Date:	Feb 06, 2012
DR Payment Date:	Feb 16, 2012
Gross Rate per DS:	\$1.554742
Depository Fee per DS:	<u>\$0.035000</u>
Net Rate per DS:	\$1.519742

Books will be closed from Jan 06, 2012 and will reopen on Feb 07, 2012 for Issuance transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon may also transact with affiliated brokers and dealers.

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