

January 31, 2012

DR Facility Merge – Interim into Permanent

Kemrock Industries & Exports Limited

Please be advised that the restricted period for the Interim Reg S facility (**ISIN: US4884722004**) has expired. Consequently, please use this notice as your authorization to merge the Interim position into the Permanent Reg S facility (**ISIN: US4884721014**) and the Interim Reg S will be terminated.

Please note the pertinent details:

Temporary Facility

CUSIP: 488472200

ISIN: US4884722004

Permanent Facility

CUSIP: 488472101

ISIN: US4884721014

The effective date for the merge is February 3, 2012

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