

Corporate Action Notice

August 1, 2012

Share Consolidation and Par Value change

Name: Johnson Matthey
DR CUSIP: 479142309
DR ISIN: US4791423092

Please be advised that shareholders of Johnson Matthey have approved a share consolidation which will replace every 22 Existing Ordinary Shares of 100 pence each with 21 New Ordinary Shares of 10416/21 pence each and will take effect at 8.00 am on 6 August 2012.

As a result, The Bank of New York Mellon will affect a **21 for 22** reverse stock split on the ADR program. Effective **August 6, 2012**, owners of Johnson Matthey are required on a mandatory basis to surrender their ADRs for cancellation and exchange twenty two (22) "Old" ADSs (CUSIP #: 479142309) for twenty one (21) "New" ADS (CUSIP #: 479142408). Only whole ADSs will be distributed.

The existing ratio of one (1) American Depositary Share, representing two (2) ordinary shares remains the same.

Please find the following trading particulars:

	<u>OLD</u>	<u>NEW</u>
CUSIP #:	479142309	479142408
Ticker #:	JMPLY	JMPLD – WILL REVERT TO JMPLY AFTER 20 BUSINESS DAYS
Ratio:	1 ADS: 2 ORDs	1 ADS: 2 ORDs

Note on Exchange Terms: Twenty One (21) 'New' ADS for twenty two (22) 'Old'.

NOTE: BNY will attempt to sell the fractional ADSs and distribute the cash proceeds

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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