

# Corporate Action Notice



August 14, 2012

## Ratio Change and Stock Distribution

### RE: China Shenhua Energy Company Limited

DR CUSIP: 16942A302

DR ISIN: US16942A3023

DR Ticker Symbol: CSUAY

Ratio (DRs: Underlying Shares): 1:10

Please be advised that The Bank of New York Mellon, as Depositary, will change the ratio of the China Shenhua Energy Company Limited, Depositary Receipts ("DR") program from 1 DS representing 10 Common shares to 1 DS representing 4 Common shares, effective August 24, 2012.

The ratio change will occur simultaneously with a 150% DS distribution (1.5 additional DSs for each one DS held).

### Please note the following:

|                                 |                                                              |
|---------------------------------|--------------------------------------------------------------|
| DR Record Date:                 | August 20, 2012                                              |
| DR Payable Date:                | August 23, 2012                                              |
| DR Distribution Rate:           | 150% Distribution (or 1.5 additional DSs for each 1 DS held) |
| Old Ratio:                      | 1 DS: 10 Common shares                                       |
| <b>New Ratio:</b>               | <b>1 DS: 4 Common Shares</b>                                 |
| DR Ratio Change Effective Date: | August 24, 2012                                              |

**Please note: A ratio change may impact the fees payable by ADR investors.**

Books will be closed from August 21, 2012 and will reopen on August 29, 2012 for Issuance and Cancellation transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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