

July 31, 2012

## Termination Notice

### NOTICE TO HOLDERS OF AMERICAN DEPOSITARY SHARES EVIDENCED BY AMERICAN DEPOSITARY RECEIPTS

#### REPRESENTING DEPOSITED ORDINARY SHARES OF:

**SinoTech Energy Limited**

**ONE ADS REPRESENTS TWO SHARES**

**CUSIP: 829359108**

You are hereby notified, as owners and beneficial owners of the above American Depositary Receipts ("ADRs"), that we will terminate the Deposit Agreement, dated as of November 3, 2010, between **SinoTech Energy Limited**, The Bank of New York Mellon, as Depositary, and the Owners and Beneficial Owners of American Depositary Shares ("ADSs") (the "Deposit Agreement"). **As a result, the existing ADR facility will be terminated on August 31, 2012.**

**Please be advised that there is no market for the company's ordinary shares. Accordingly, delivery of those shares upon surrender and cancellation of the ADRs may not be practicable or possible. In addition, the Depositary may not be able to sell the shares or receive any value for the shares.**

Under the terms of the Deposit Agreement, you have until at least **December 31, 2012** to decide if you would like to attempt to surrender your ADRs for delivery of the underlying shares. Thereafter, under the terms of the Deposit Agreement, the Depositary may attempt to sell those shares.

If you surrender ADRs for delivery of the underlying shares, you must pay a cable fee of \$17.50, a cancellation fee of up to \$0.05 per ADS surrendered and any applicable U.S. or local taxes or governmental charges. Payment should be made payable to The Bank of New York Mellon. ***You or your broker or agent will need to make arrangements with the company for satisfying the company's local delivery requirements.***

Subsequent to **December 31, 2012**, if the Depositary has sold such shares, you must surrender your ADRs to obtain payment of the sale proceeds, net of the expenses of sale, any applicable U.S. or local taxes or government charges and a cancellation fee of up to \$0.05 per ADS.

The address of the Depositary is: The Bank of New York Mellon, 101 Barclay Street, Depositary Receipts Division – 15<sup>th</sup> Floor, Attention: Cancellation Desk, New York, NY 10286. Registered or overnight mail is the suggested method of delivering ADRs to the Depositary. For further information regarding your **SinoTech Energy** ADRs, please contact the Depositary on telephone number 1-888-BNY-ADRS (1-888-269-2377).

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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