

October 26, 2012

Cash Distribution Resulting from the Sale of Rights

RE: Julius Baer Group Ltd

DR CUSIP: 48137C108

DR ISIN: US48137C1080

DR Ticker Symbol: JBAXY

Ratio (DRs:Underlying Shares): 5:1

Julius Baer Group Ltd announced a distribution of rights to its Ordinary shareholders. The rights were allocated as follows: 1 right was issued for every 1 ordinary share held as of the local record date of October 12, 2012.

The Julius Baer Group Ltd rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Julius Baer Group Ltd.

BNY Mellon has established the following dates for this corporate action:

DR Record Date:	Nov 02, 2012
DR Payment Date:	Nov 07, 2012
Gross Rate per DS:	\$0.172768
Depositary Fee per DS:	<u>\$0.015000</u>
Net Rate per DS:	\$0.157768

Books will be closed from October 10, 2012 and will reopen on November 5, 2012 for issuance transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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