

Corporate Action Notice

November 16, 2012

Ratio Change

Name: Fresenius Medical Care
DR COMMON CUSIP : 358029106
Ticker: FMS
DR PREF CUSIP: 358029205
Ticker: FMS PR
Ratio (DRs:Underlying Shares): 1: 1

BNY Mellon, at the direction of Fresenius Medical Care (the “Company”), is announcing a ratio change on the Depositary Receipt (“DR”) program from 1 Depositary Share (“DS”) representing 1 Ordinary share to 2 DSs representing 1 Ordinary share.

The ratio change will occur simultaneously with a 100% DS distribution. DR holders will receive 1 additional DS for each DS held.

BNY Mellon has established the following:

DR Record Date: November 30, 2012
DR Payable Date: December 3, 2012
DR Distribution Rate: 100% Distribution (or 1 additional DS for each DS held).
Old DR Ratio: 1 DR : 1 Ordinary shares
New DR Ratio: 2 DRs : 1 Ordinary share
Effective date for DR ratio change: December 4, 2012

Beginning December 3, 2012 the books will be closed for issuances and cancellations and will open on December 7, 2012.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

New York

Ravi Davis
Vice President
+1 212 815-4245
Ravi.davis@bnymellon.com

London

Damon Rowan
Vice President
+44 207 964 6527
damon.rowan@bnymellon.com

Hong Kong

Joe Oakenfold
Vice President
+852 2 840 9717
joe.oakenfold@bnymellon.com

This information and data is provided for general purposes only; it is not investment advice and should not be used for any investment decisions nor trading purposes. BNY Mellon does not warrant or guarantee the accuracy, timeliness or completeness of this announcement and shall have no liability for investment or other decisions based hereon, including market values loss on the sales or purchase of securities or other instruments or obligations. We do not undertake any obligation to update or amend this information or data. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.