

Corporate Action Notice



June 11, 2013

Share Consolidation / Reverse Stock Split and Special Dividend

Sage Group PLC

ADR CUSIP: 78663S102

ADR ISIN: US78663S1024

ADR Ticker Symbol: SGPYY

Ratio (DRs: Underlying Shares): 1:4

BNY Mellon has been advised that Sage Group PLC announced a Share Consolidation of 77 new ordinary shares for every 81 existing ordinary shares and a Special Dividend of 17.1 pence per existing ordinary shares as of the local record of June 7, 2013.

As a result, BNY Mellon will effect a 77 for 81 reverse stock split on the DR program. **Effective June 17, 2013**, DR holders of Sage Group PLC are required on a mandatory basis to surrender their DRs for cancellation and exchange 81 "Old" DRs (CUSIP 78663S102) for **77"New" DRs (CUSIP 78663S201)**. Only whole DRs will be distributed. DR holders will be charged a cancellation fee of \$0.05 per DR surrendered.

Note below the timetable for the Reverse Stock Split on the DRs:

Effective date:	June 17, 2013
Old CUSIP:	78663S102
Exchange Ratio:	77 new DRs for every 81 old DRs
New CUSIP:	78663S201

Note below the timetable for the Special Dividend:

ORD Rate:	GBP 0.171
ADR Record Date:	June 14, 2013
ADR Payable Date:	TBA
Approximate Gross Rate per ADS:	\$1.046178
Approximate Depositary Fee:	<u>(\$0.050000)</u>
Approximate Net Rate per ADS:	\$0.996178

The existing ratio of one (1) American Depositary Share, representing four (4) ordinary shares will remain the same.

Books will be closed on the old CUSIP 78663S102 on June 10, 2013. Books are expected to reopen on the new CUSIP 78663S201 on June 17, 2013.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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