Corporate Action Notice



June 25, 2013

FirstGroup plc - Cash Distribution Resulting from the Sale of Rights

DR CUSIP: 33765M107 DR ISIN: US33765M1071 DR Ticker Symbol: FGROY Ratio (DRs:Underlying Shares): 1:1

FirstGroup plc announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 3 Right(s) were issued for every 2 Common share(s) held as of the local record date of Jun 07, 2013.

The FirstGroup plc Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of FirstGroup plc.

BNY Mellon has established the following dates for this corporate action:

 DR Record Date:
 Jul 05, 2013

 DR Payment Date:
 Jul 15, 2013

 Gross Rate per DS:
 \$0.349048

 Depositary Fee per DS:
 \$0.034000

 Net Rate per DS:
 \$0.315048

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

New York	London	Hong Kong
Melissa Sobolewski/Ravi Davis	Damon Rowan	Herston Powers
+1 212 815-2267	Vice President	Vice President
Adrdesk@bnymellon.com	+44 207 964 6527	+852 2 840 9868
	damon.rowan@bnymellon.com	herston.powers@bnymellon.com

BNY Mellon may pay a rebate to brokers in connection with the deposit of shares for the issuance of unsponsored DRs; broker may or may not disclose or pass back some or all of such rebate to the DR investor. BNY Mellon may also transact with affiliate brokers and dealers. This information and data is provided for general purposes only; it is not investment advice and should not be used for any investment decisions nor trading purposes. BNY Mellon does not warrant or guarantee the accuracy, timeliness or completeness of this announcement and shall have no liability for investment or other decisions based hereon, including market values loss on the sales or purchase of securities or other instruments or obligations. We do not undertake any obligation to update or amend this information or data. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.