Corporate Action Notice



June 27, 2013

Reverse Stock Split

EFG Eurobank Ergasias S.A. ADR CUSIP: 26844B100 ADR ISIN: US26844B1008 ADR Ticker Symbol: EGFEY Ratio (DRs: Common Shares): 2:1

Please be advised that EFG Eurobank Ergasias S.A announced a 1 for 10 reverse stock split in the local market as of the local record date of June 17, 2013.

As a result, BNY Mellon will affect a 1 for 10 reverse stock split on the EFG Eurobank Ergasias DR program. Effective July 8, 2013, ADR holders of EFG Eurobank Ergasias are required on a mandatory basis to surrender their DR(s) for cancellation and exchange their "Old" ADRs (CUSIP 26844B 100) for "New" ADRs (CUSIP 26844B 209). DR holders will receive 1 "New" DS(s) for every 10 "OLD" DS(s) surrendered for cancellation. Only whole DS(s) will be distributed.

ADR holders will be charged a cancellation fee of \$0.01 per ADS surrendered.

Note below the timetable for the reverse stock split:

Effective Date: July 8, 2013

Exchange Ratio: 1 new ADS for every 10 old ADS

Old CUSIP: 26844B 100 New CUSIP: 26844B 209

BNY Mellon will attempt to sell the fraction (DSs) and distribute the cash proceeds to DR holders.

The existing ratio of two (2) American Depositary Shares, representing one (1) common share will remain the same.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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