

June 28, 2013

Fresenius Medical Care Preference shares - Mandatory Exchange

Fresenius Medical Care (FMS) has announced a mandatory conversion of their outstanding preference shares into ordinary shares on a one for one (1:1) basis. FMS has confirmed to us that the local courts approved this transaction today.

BNY Mellon has declared the effective date of **July 2, 2013**.

Upon the exchange of the FMS Pref DRs holders will receive FMS Common DRs on a one (1) for one (1) basis.

Particulars are as follows:

Fresenius Medical Care	CUSIP: 358029205	Ticker:	FMS PR
Pref Share DR	ISIN: US3580292056		

To receive:

Fresenius Medical Care	CUSIP: 358029106	Ticker:	FMS
Common Share DR	ISIN: US3580291066		

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