

July 24, 2013

Erste Group Bank AG - Cash Distribution Resulting from the Sale of Rights

DR CUSIP: 296036304
DR ISIN: US2960363040
DR Ticker Symbol: EBKDY
Ratio (DRs:Underlying Shares): 2:1

Erste Group Bank AG announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 1 Right(s) were issued for every 1 Common share(s) held as of the local record date of Jul 02, 2013.

The Erste Group Bank AG Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Erste Group Bank AG.

BNY Mellon has established the following dates for this corporate action:

DR Record Date: Aug 05, 2013
DR Payment Date: Aug 14, 2013
Gross Rate per DS: \$0.044244
Depositary Fee per DS: \$0.005000
Net Rate per DS: \$0.039244

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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